

FUNDFACTS



GLOBAL INVESTMENT FUND (UK) ICVC
MANAGED BY OASIS GLOBAL MANAGEMENT COMPANY (IRELAND) LTD.

OGM OASIS CRESCENT GLOBAL EQUITY FUND

▲ QUARTER 3 2021

Fund Manager	Adam Ebrahim	Min. Initial Investment	USD 5000
Launch Date	11 December 2020	Min. Additional Investment	USD 1000
Risk Profile	Medium to High	Fund Size	USD 260.9 million
Benchmark	MSCI ACWI Islamic USD Net Total Return Index (MSCI ACWI)	Total Expense Ratio	2.28%

The OGM Oasis Crescent Global Equity Fund (OGM OCGEF) is a Shari'ah compliant equity fund that seeks to provide an ethical investment product. The Fund conforms to moral and cultural beliefs.

Cumulative Returns

Cumulative Returns	Dec 2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	YTD Sept 2021	Return Since Inception	
																							Cum	Ann
OGM Oasis Crescent Global Equity Fund	(0.0)	(2.0)	(0.7)	33.4	21.7	11.5	29.2	8.2	(37.6)	32.6	6.2	(4.7)	10.7	26.0	6.0	(3.3)	4.2	10.9	(10.9)	19.8	6.5	7.8	317.5	7.1
Benchmark	(1.4)	(20.0)	(21.8)	25.2	8.4	6.6	16.4	14.9	(37.7)	25.3	7.5	(8.4)	8.0	11.8	1.8	(4.6)	5.7	21.9	(11.2)	22.7	11.9	10.3	86.5	3.0

The Fund was launched following Oasis Crescent Global Equity Fund's ("OCGEF") merger with the Fund on 11 December 2020.

The performance of OCGEF was assessed against the Average Shari'ah Global Equity Peer Group (the "Original Benchmark").

Performance is therefore shown against the Original Benchmark since inception until 11 December 2020 and against the new benchmark, the MSCI ACWI Islamic USD Net Total Return Index, subsequently.

Returns in USD Net-of-Fees Gross of Non Permissible Income (NPI) of the OGM OCGEF since inception to 30 September 2021. NPI for the 12 months to September 2021 was 0.03%.

(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 – September 2021)

Annualised Returns

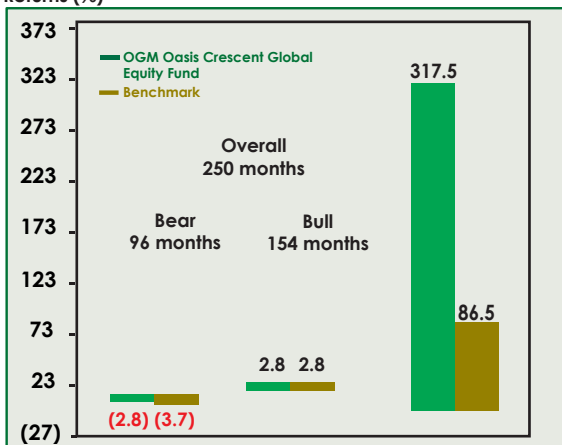
Annualised Returns	% Growth 1 year	% Growth 3 year	% Growth 5 year	% Growth 7 year	% Growth 10 year	Return Since Inception
						Annualised
OGM Oasis Crescent Global Equity Fund	19.4	6.8	6.1	5.0	7.9	7.1
Benchmark	21.5	9.4	10.1	7.2	8.0	3.0

Performance (% returns) in US Dollars, Net of Fees, Gross of Non Permissible Income of the OGM OCGEF since inception to 30 September 2021

(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 - September 2021)

Investment Performance

Returns (%)



(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 - September 2021)

The major driver of performance is that this fund has captured only 76% of the downside in bear market conditions.

Performance (% returns) in US Dollars, net of fees, gross of non permissible income of the OGM OCGEF since inception to 30 September 2021

Risk Analysis

Oasis Fund vs. Benchmark	Sharpe	Sortino
OGM Oasis Crescent Global Equity Fund	0.35	0.49
Benchmark	0.07	0.09

Calculated net of fees

Since Inception to 30 September 2021

(Source: Oasis Research; Morningstar Direct; I-Net Bridge; Bloomberg; December 2000 - September 2021)

Geographical Analysis		
REGION	September 2021	
	OGM OCGEF %	MSCI ACWI %
USA	62	46
ROW	15	19
EUROPE	11	26
UK	8	4
JAPAN	4	5
Total	100	100

Geographical split of the OGM OCGEF & MSCI ACWI (30 September 2021)

(Source: Oasis Research; Bloomberg; September 2021)

Sectoral Analysis		
SECTOR	OGM OCGEF %	MSCI ACWI %
Communication Services	25	1
Information Technology	25	21
Health Care	22	23
Consumer Discretionary	9	6
Materials	8	12
Energy	5	12
Consumer Staples	4	10
Real Estate	1	2
Utilities	1	2
Financials	0	1
Industrials	0	10
Total	100	100

Sectoral split of the OGM OCGEF & MSCI ACWI (30 September 2021)

(Source: Oasis Research; Bloomberg; September 2021)

Fund Manager Comments

2021 is set to deliver the strongest global growth in many decades, with the global economy expected to expand by 5.9% (IMF). Massive monetary and fiscal support together with aggressive vaccine rollout in some countries has underpinned the economic recovery. 2022 growth is forecast by the IMF at 4.9%. Despite the strong recovery underway, there are a number of factors which continue to result in volatility, including new COVID variants, challenges in vaccine rollout in the developing world, disruptions in global supply chains and concerns over the Chinese property sector. Global central banks have signalled the start of a tentative withdrawal of monetary stimulus but the challenge is to balance rising inflation concerns with supporting jobs and the economic recovery. Against this backdrop, bond yields may remain volatile but central banks have pledged to do whatever it takes to support economic recovery and financial markets stability.

Factors that could boost global growth is 1) drawdown on massive build-up in consumer savings; 2) the wealth effect of robust financial markets; 3) pent-up demand, particularly in leisure and travel sectors; 4) continued easy monetary & fiscal policy; and 5) significant increase in OPEC oil production lowering oil prices. Factors that could constrain global growth are 1) new, more transmissible variants of Covid-19; 2) sustainably high inflation; 3) a faster-than-expected reversal of monetary and fiscal support; 4) constrained global supply chains, especially in logistics and semiconductors; and 5) increased geopolitical tension between US and China. In conclusion, the global economy should post record growth in 2021 but the challenge going forward is for central banks to balance rising inflation concerns with supporting the economic recovery as they gradually start withdrawing monetary stimulus.

Global stock markets rebounded from their COVID-19 lows, with the OCGEF benchmark returning 21.5% for the year to September 2021 and 3.0% p.a. since the fund's inception. Global Equity markets benefited from a flood of liquidity provided by central banks and fiscal support to the economy. The key risks include rising inflation, high valuations and a reversal in fiscal and monetary support. Over the last 100 years, equity markets (Dow Jones) delivered an annualised performance of 6.7% p.a. based on nominal GDP growth of 6.6 % (3.1% p.a. real GDP growth and 3.5% inflation) and 0.1% of additional return for a total real return of 3.2% p.a. Based on this very long term history, as nominal GDP moves to 4.5% (2.5% real GDP and 2% inflation) with the 0.1% additional return, equity markets could return 4.6 % p.a. nominal and 2.6% p.a. real.

Our fund, OCGEF has returned 19.4% for the year to September 2021 and 7.1% p.a. since its inception. The OCGEF portfolio is focused on companies with market leadership, strong competitive advantages, sustainability, outstanding management, delivering high levels of profitability and cash flow and priced below intrinsic value.

Sources: Oasis Research, Bloomberg statistics, IMF World Economic Outlook

GIPS compliant & verified

Contact us :

The Oasis Global Management Company (Ireland) Ltd.

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UK Undertakings for Collective Investments in Transferable Securities (UCITS) are generally medium to long term investments. Past performance is not indicative of future returns.

Warning: The value of your investment may go down as well as up and past performance is not a reliable guide to future performance.

Deductions for charges and expenses are not made uniformly throughout the life of the product, but are loaded disproportionately onto the early period.

A schedule of fees and charges is available from Oasis Global Management Company (Ireland) Ltd. ("the Authorised Corporate Director" or "ACD") on request. Portfolios are valued at 08h00 daily using the previous day's prices as at 22h00 GMT. All necessary documentation must be received before 14h00. Investments are made globally across a number of countries and currencies.

Warning: This product may be affected by changes in currency exchange rates.

Prices are calculated on a net asset value basis which is the total value of all assets in the OGM Oasis Crescent Global Equity Fund, a "Sub-Fund" of OGM Oasis Crescent Global Investment Funds (UK) ICVC (the "Fund"), Registration Number : IC030383, including any income accruals and less any permissible deductions from the Sub-Fund which may include but not be limited to auditors fees, bank charges, custodian fees, management fees and investment advisory fees. UCITS can engage in borrowing and scrip lending and may borrow up to 10% of the market value of the portfolio to bridge insufficient liquidity.

Warning: The income that an investor may get from an investment may go down as well as up.

The ACD is regulated by the Central Bank of Ireland. The Fund and the Sub-Fund are regulated by the Financial Conduct Authority and is managed by the ACD in accordance with the UK UCITS Regulations. Performance figures quoted are from Oasis Research and Bloomberg for the period ending 30 September 2021 for lump sum investment, using NAV-NAV prices with income distributions reinvested. Returns may vary depending on the actual date of investment and the actual date of reinvestment of income. The Key Investor Information Documents or a full Prospectus are available on request from the ACD and Oasis Crescent Management Company Ltd. The Sub-Fund is registered with the Financial Sector Conduct Authority for distribution in South Africa, the Swiss Financial Markets Supervisory Authority for distribution in Switzerland, the Monetary Authority of Singapore for distribution in Singapore and the Securities and Commodities Authority of the United Arab Emirates for distribution in the UAE. The Sub-Fund has a Total Expense Ratio (TER) of 2.28%, which is the average Net Asset Value of the portfolio incurred as charges, levies and fees related to the management of the portfolio. A higher TER does not necessarily imply a poor return, nor does a low TER imply a good return. The ratio does not include transaction costs. The current TER cannot be regarded as an indication of future TERs. Full details and basis of accolades received are available from the ACD and Oasis Crescent Management Company Ltd. All information and opinions provided are of a general nature and the document contains no express or implied recommendation, warranty, guidance, advice or proposal that the Sub-Fund is appropriate to the investment objectives, financial situation or needs of any individual or entity. All data and information (unless otherwise stated) is as at 30 September 2021.